

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 27, 2004

REGISTRATION NO.: 24513

BONDS ISSUED BY: Union R-XI School District

AMOUNT OF ISSUE: \$1,400,000.00 (remainder of \$11,250,000 authorized) COUNTY: of Franklin

DATE OF ISSUE: January 28, 2004 (Series 2004B) MONTH OF MATURITY: March

PURPOSE OF BONDS: Installation of heating, ventilation and air conditioning systems in the existing facilities of the District; to complete construction, equipping and furnishing of additional classrooms to the existing facilities of the District including a new cafeteria and performing arts auditorium for the High School; to renovate the existing library at the High School; to complete upgrades to the computer technology systems throughout the District; to complete other additions, remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
3.450%	\$ 500,000.00	03/01/2014
3.600%	500,000.00	03/01/2015
3.700%	400,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2008 without premium
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,381,800.00
INTEREST RATE: 3.7256%
ASSESSED VALUATION: \$189,223,460
INDEBTEDNESS: (Including this issue) \$28,207,346.59
NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2003
DATE OF ELECTION: April 8, 2003
ELECTION RESULTS: Yes...1,899; No...652
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable